

January 18, 2022

## IMAP advises the shareholders of leading B2B logistics solution provider Delta Logistiek on its sale to AMP Groep, a portfolio company of Holland Capital

IMAP is pleased to announce that Delta Logistiek, a leading Dutch logistics business-to-business solution provider, is partnering with AMP Groep, backed by leading Dutch private equity company Holland Capital. Via its national network and meeting strict security requirements, AMP Groep specializes in the safe delivery of valuable and fraud-sensitive products, such as mobile telephones, medicines, ID cards, and driving licenses.

By joining forces, AMP Groep and Delta Logistiek can significantly expand their position within the medical logistics market (B2C and B2B), a strategic market for AMP Groep where it has seen strong growth. Delta Logistiek has a strong position in the medical B2B logistics market, which is very complementary to AMP Groep's B2C services. Together they can combine delivery from wholesalers to pharmacies and institutions, as well as directly to patients, essentially unburdening clients through innovative logistics services.

Delta Logistiek is the leading independent Dutch business-to-business solution provider, specializing in the refrigerated delivery of pharmaceutical and veterinary products throughout the Netherlands. It works with a highly innovative and inhouse developed IT system, which provides real-time insights about the location and temperature of transported goods.

Holland Capital is one of the first independent private equity firms in the Netherlands with over 40 years of experience investing responsibly and successfully in promising Dutch SMEs with growth ambitions. In recent years, Holland Capital has invested in more than 140 participations and currently has €220 million under management. Its funds primarily derive from experienced entrepreneurs in the Healthcare and Technology sectors, as well as family offices and institutional investors.

The IMAP Netherlands team, led by Guillaume Petit, Willem op de Hoek and Tjalie Steenberg, advised the shareholders of Delta Logistiek, supporting them in preparing, negotiating and successfully closing the transaction.



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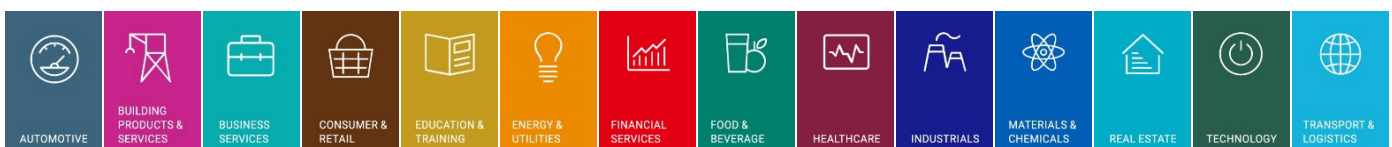


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IMAP is an International Mergers and Acquisitions Partnership, with 450 M&A professionals and a presence in 43 countries. IMAP has closed over 2,200 transactions valued at \$120 billion in the last 10 years and is consistently ranked among the world's top ten M&A advisors for mid-market transactions (Refinitiv). IMAP advises primarily mid-sized companies and their shareholders on sales and acquisitions globally, providing clients with entrepreneurial, unbiased advice and successfully helping them achieve their objectives.

